**INTEREST RATES MARKET NOTICE**

**Date: 28 August 2017**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF20C”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 29 August 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVF20C

**Nominal Issued** R 230,000,000.00

**Issue Price** 100%

**Coupon** 8.35% (3 Month JIBAR as at 24 August 2017 of 7.050% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 August 2020

**Books Closed Date(s)** 19 February, 21 May, 21 August, 21 November

**Interest Payment Date(s)** 1 March, 31 May, 31 August, 1 December

**Last Day to Register** By 17:00 on18 February, 20 May, 20 August, 20 November

**Issue Date** 29 August 2017

**Date Convention** Following

**Interest Commencement Date** 29 August 2017

**First Interest Payment Date** 1 December 2017

**ISIN No.** ZAG000145715

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVF20C%20Pricing%20Supplement%2020170829.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVF20C%20Pricing%20Supplement%2020170829.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nswana Mwangu Nedbank Corporate & Investment Bank +27 11 294 7997

Corporate Actions JSE +27 11 520 7000